

% = Change to previous year * = % of turnover ** = % of fixed assets C. = Change

	AM Inaggre 2009 ArcelorMittal OS Total Full Year 2009 published by Company Mill. USD	AMFlatAmeric 2009 Full Year 2009 published by Company Mill. USD	AMFlatEurope 2009 Full Year 2009 published by Company Mill. USD	AM Long A&E 2009 Full Year 2009 published by Company Mill. USD	AM As&AfrCIS 2009 Full Year 2009 published by Company Mill. USD	AM Stainless 2009 Full Year 2009 published by Company Mill. USD	AM AM3S 2009 Full Year 2009 published by Company Mill. USD	AM Oth/Elim 2009 Full year 2009 published by Company Mill. USD
01 Revenues	65,110.0	13,340.0	19,981.0	16,767.0	7,627.0	4,234.0	13,524.0	-10,363.0
02 Cost of goods sold	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Gross profit	65,110.0	13,340.0	19,981.0	16,767.0	7,627.0	4,234.0	13,524.0	-10,363.0
04 Costs total *	-61,329.0	-12,927.0	-19,016.0	-15,417.0	-6,815.0	-4,076.0	-13,454.0	10,376.0
05 Result on retirements of fixed assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Result on retirements of financial assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Depreciation PPE **	-4,894.0	-1,129.0	-1,417.0	-1,092.0	-544.0	-315.0	-215.0	-182.0
08 Impairment of goodwill **	-565.0	-41.0	-88.0	-287.0	-3.0	-15.0	-141.0	10.0
09 Other income/expenses	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 of which from C.Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Operating result	-1,678.0	-757.0	-540.0	-29.0	265.0	-172.0	-286.0	-159.0
12 Non-operating result	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Interest income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Result from affiliated companies	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Interest for pensions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Income before income taxes	-1,678.0	-757.0	-540.0	-29.0	265.0	-172.0	-286.0	-159.0
17 Income taxes	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Tax rate								
19 Income after taxes (continuing)	-1,678.0	-757.0	-540.0	-29.0	265.0	-172.0	-286.0	-159.0
20 Income from discontinued operations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 Income after taxes	-1,678.0	-757.0	-540.0	-29.0	265.0	-172.0	-286.0	-159.0

% = Change to previous year Equity incl. minorities

	AM Inaggre 2009 ArcelorMittal OS Total Full Year 2009 published by Company Mill. USD	AMFlatAmeric 2009 Full Year 2009 published by Company Mill. USD	AMFlatEurope 2009 Full Year 2009 published by Company Mill. USD	AM Long A&E 2009 Full Year 2009 published by Company Mill. USD	AM As&AfrCIS 2009 Full Year 2009 published by Company Mill. USD	AM Stainless 2009 Full Year 2009 published by Company Mill. USD	AM AM3S 2009 Full Year 2009 published by Company Mill. USD	AM Oth/Elim 2009 Full year 2009 published by Company Mill. USD
01 Goodwill	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
02 Intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Property, plant and equipment (PPE)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
04 Financial Assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Other assets noncurrent	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Noncurrent Assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Inventories	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Trade accounts receivable	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Other assets current	127,697.0	17,571.0	29,627.0	25,778.0	7,648.0	3,772.0	4,845.0	38,456.0
10 Liquid assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Current Assets	127,697.0	17,571.0	29,627.0	25,778.0	7,648.0	3,772.0	4,845.0	38,456.0
12 Asset held for sale and D.O.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Assets	127,697.0	17,571.0	29,627.0	25,778.0	7,648.0	3,772.0	4,845.0	38,456.0
14 Capital stock	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Reserves	1,678.0	757.0	540.0	29.0	-265.0	172.0	286.0	159.0
16 Income after taxes	-1,678.0	-757.0	-540.0	-29.0	265.0	-172.0	-286.0	-159.0
17 Stockholders equity	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Provisions for pension plans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Other provisions noncurrent	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
20 Financial liabilities noncurrent	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 Other liabilities noncurrent	62,299.0	8,687.0	10,026.0	6,083.0	1,727.0	1,466.0	3,075.0	31,235.0
22 Noncurrent liabilities	62,299.0	8,687.0	10,026.0	6,083.0	1,727.0	1,466.0	3,075.0	31,235.0
23 Other provisions current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
24 Financial liabilities current	65,398.0	8,884.0	19,601.0	19,695.0	5,921.0	2,306.0	1,770.0	7,221.0
25 Trade accounts payable	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
26 Other liabilities current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
27 Current liabilities	65,398.0	8,884.0	19,601.0	19,695.0	5,921.0	2,306.0	1,770.0	7,221.0
28 Liabilities related to D.O.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
29 Total stockholders equity and liabilities	127,697.0	17,571.0	29,627.0	25,778.0	7,648.0	3,772.0	4,845.0	38,456.0

	AM Inaggre 2009 ArcelorMittal OS Total Full Year 2009 published by Company Mill. USD	AMFlatAmeric 2009 Full Year 2009 published by Company Mill. USD	AMFlatEurope 2009 Full Year 2009 published by Company Mill. USD	AM Long A&E 2009 Full Year 2009 published by Company Mill. USD	AM As&AfrCIS 2009 Full Year 2009 published by Company Mill. USD	AM Stainless 2009 Full Year 2009 published by Company Mill. USD	AM AM3S 2009 Full Year 2009 published by Company Mill. USD	AM Oth/Elim 2009 Full year 2009 published by Company Mill. USD
01 Operating result	-1,678.0	-757.0	-540.0	-29.0	265.0	-172.0	-286.0	-159.0
02 Income taxes paid	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Depreciation	5,459.0	1,170.0	1,505.0	1,379.0	547.0	330.0	356.0	172.0
04 C.Provisions for pensions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Result on retirements of noncurrent assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Gross cash flow	3,781.0	413.0	965.0	1,350.0	812.0	158.0	70.0	13.0
07 C.Inventories	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 C.Trade accounts receivable	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 C.Trade accounts payable	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 C.Other working capital	-65,398.0	6,185.0	3,629.0	-6,436.0	390.0	3,403.0	929.0	-14,274.0
11 Change Working Capital	-65,398.0	6,185.0	3,629.0	-6,436.0	390.0	3,403.0	929.0	-14,274.0
12 Net cash flow (continuing)	-61,617.0	6,598.0	4,594.0	-5,086.0	1,202.0	3,561.0	999.0	-14,261.0
13 Cash used in operating activities D.O.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Net cash flow (total)	-61,617.0	6,598.0	4,594.0	-5,086.0	1,202.0	3,561.0	999.0	-14,261.0
15 Cash outflows for additions to PPE	-3,818.0	-1,015.0	-1,025.0	-832.0	-438.0	-142.0	-272.0	-94.0
16 Cash inflows from sales of PPE	-1,641.0	-155.0	-480.0	-547.0	-109.0	-188.0	-84.0	-78.0
17 Addition to financial assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Acquisitions/Disinvestments	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Income from interest and dividends	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
20 Net cash from marketable securities	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 Net cash from investing activities	-5,459.0	-1,170.0	-1,505.0	-1,379.0	-547.0	-330.0	-356.0	-172.0
22 of which Cash used in investing activities D.O.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
23 Capital contributions	1,678.0	757.0	540.0	29.0	-265.0	172.0	286.0	159.0
24 Dividends	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
25 Retirements of debt	65,398.0	-6,185.0	-3,629.0	6,436.0	-390.0	-3,403.0	-929.0	14,274.0
26 Interest paid	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
27 Net cash from financing activities	67,076.0	-5,428.0	-3,089.0	6,465.0	-655.0	-3,231.0	-643.0	14,433.0
28 of which Cash used in financing activities D.O.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

29 C.Cash and cash equivalents	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
30 Change due to consolidation/exchange rates	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
31 Cash and cash equivalents	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
32 Commercial paper	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
33 Liquid assets end of year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

% = Change to previous year C. = Change

	AM Inaggre 2009 ArcelorMittal OS Total Full Year 2009 published by Company Mill. USD	AMFlatAmeric 2009 Full Year 2009 published by Company Mill. USD	AMFlatEurope 2009 Full Year 2009 published by Company Mill. USD	AM Long A&E 2009 Full Year 2009 published by Company Mill. USD	AM As&AfrCIS 2009 Full Year 2009 published by Company Mill. USD	AM Stainless 2009 Full Year 2009 published by Company Mill. USD	AM AM3S 2009 Full Year 2009 published by Company Mill. USD	AM Oth/Elim 2009 Full year 2009 published by Company Mill. USD
01 Operating result	-1,678.0	-757.0	-540.0	-29.0	265.0	-172.0	-286.0	-159.0
02 Transition to GCF	5,459.0	1,170.0	1,505.0	1,379.0	547.0	330.0	356.0	172.0
03 Gross cash flow	3,781.0	413.0	965.0	1,350.0	812.0	158.0	70.0	13.0
04 C.Working Capital/Other provisions	-65,398.0	6,185.0	3,629.0	-6,436.0	390.0	3,403.0	929.0	-14,274.0
05 Net cash flow (total)	-61,617.0	6,598.0	4,594.0	-5,086.0	1,202.0	3,561.0	999.0	-14,261.0
06 Cash outflows for additions to PPE	-3,818.0	-1,015.0	-1,025.0	-832.0	-438.0	-142.0	-272.0	-94.0
07 Free operating cash flow	-65,435.0	5,583.0	3,569.0	-5,918.0	764.0	3,419.0	727.0	-14,355.0
08 Balance of interest and other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Capital addition	1,678.0	757.0	540.0	29.0	-265.0	172.0	286.0	159.0
10 Free cash flow	-63,757.0	6,340.0	4,109.0	-5,889.0	499.0	3,591.0	1,013.0	-14,196.0
11 Acquisitions (incl. Financial Assets)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Disinvestments	-1,641.0	-155.0	-480.0	-547.0	-109.0	-188.0	-84.0	-78.0
13 Dividends	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Free cash flow after acquisitions	-65,398.0	6,185.0	3,629.0	-6,436.0	390.0	3,403.0	929.0	-14,274.0
15 Change in cash to net debt	65,398.0	-6,185.0	-3,629.0	6,436.0	-390.0	-3,403.0	-929.0	14,274.0
16 Exchange rates/Other	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 Change in net debt	65,398.0	-6,185.0	-3,629.0	6,436.0	-390.0	-3,403.0	-929.0	14,274.0

	AM Inaggre 2009 ArcelorMittal OS Total Full Year 2009 published by Company	AMFlatAmeric 2009 Full Year 2009 published by Company	AMFlatEurope 2009 Full Year 2009 published by Company	AM Long A&E 2009 Full Year 2009 published by Company	AM As&AfrCIS 2009 Full Year 2009 published by Company	AM Stainless 2009 Full Year 2009 published by Company	AM AM3S 2009 Full Year 2009 published by Company	AM Oth/Elim 2009 Full year 2009 published by Company
01 Inventory turnover	!	!	!	!	!	!	!	!
02 Receivables turnover	!	!	!	!	!	!	!	!
03 Days sales outstanding	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
04 Days outstanding liabilities	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Return on stockholders equity								
06 Asset intensity								
07 Non-current assets ratio								
08 Return on total assets								
09 Equity ratio								
10 Gearing	!	!	!	!	!	!	!	!
11 Net debt	65,398.0	8,884.0	19,601.0	19,695.0	5,921.0	2,306.0	1,770.0	7,221.0
12 EBITDA	3,781.0	413.0	965.0	1,350.0	812.0	158.0	70.0	13.0
13 Growth rate total assets								
14 EBITDA margin								
15 Working Capital ratio								
16 Net debt/EBITDA	17.3	21.5	20.3	14.6	7.3	14.6	25.3	555.5

	AM Inaggre 2009 ArcelorMittal OS Total Full Year 2009 published by Company Mill. USD	AMFlatAmeric 2009 Full Year 2009 published by Company Mill. USD	AMFlatEurope 2009 Full Year 2009 published by Company Mill. USD	AM Long A&E 2009 Full Year 2009 published by Company Mill. USD	AM As&AfrCIS 2009 Full Year 2009 published by Company Mill. USD	AM Stainless 2009 Full Year 2009 published by Company Mill. USD	AM AM3S 2009 Full Year 2009 published by Company Mill. USD	AM Oth/Elim 2009 Full year 2009 published by Company Mill. USD
Land	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Strategic useful life	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
WACC								
Net Gross ratio	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Reduction rate	!	!	!	!	!	!	!	!
GCF	3,781.0	413.0	965.0	1,350.0	812.0	158.0	70.0	13.0
Average Capital Invested	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
CFRoI								
CFRoI Hurdle								
delta CFRoI								
GCF Hurdle	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
CVA	3,781.0	413.0	965.0	1,350.0	812.0	158.0	70.0	13.0

	AM Inaggre 2009 ArcelorMittal OS Total Full Year 2009 published by Company Mill. USD	AMFlatAmeric 2009 Full Year 2009 published by Company Mill. USD	AMFlatEurope 2009 Full Year 2009 published by Company Mill. USD	AM Long A&E 2009 Full Year 2009 published by Company Mill. USD	AM As&AfrCIS 2009 Full Year 2009 published by Company Mill. USD	AM Stainless 2009 Full Year 2009 published by Company Mill. USD	AM AM3S 2009 Full Year 2009 published by Company Mill. USD	AM Oth/Elim 2009 Full year 2009 published by Company Mill. USD
01 Provisions for pensions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
02 Inventories	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Trade accounts receivable	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
04 Trade accounts payable	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Other working capital	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Cash used in operating activities D.O.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Cash outflows for additions to PPE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Cash inflows from sales of PPE	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Addition to financial assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Net cash from marketable securities	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Retirements of debt	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Other rearrangements	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Acquisitions/Disinvestments	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0