

Gross margin-I, -II, Personnel expenses, Operating-Profit, C.=Change to previous year Revenues = 100%

Process	BASF Group 2006 CFS Full Year 2006 published by Company		BASF Group 2007 CFS Full Year 2007 published by Company		BASF Group 2008 CFS Full Year 2008 published by Company		BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Full Year 2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	27.2	11,243.7	10.2	5,341.3	7.5	4,353.0	-18.6	-11,611.0	26.0	13,180.0
R2 C.Gross margin I/Revenues (% %Points)	215.9	68.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-100.0	-82,000.0	!	95,175.0	1.8	1,749.0	8.1	7,855.0	1.8	1,888.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
04 Total operating performance	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
05 Material expense	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Gross margin I	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
07 Other operating income	0.0	0.0	0.0	0.0	0.0	0.0	2.3	1,189.0	0.0	0.0
08 Other costs I	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Other costs II	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Other costs III	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Other costs IV	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Other costs V	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Other taxes	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Other operating expenses	-81.3	-42,794.5	-81.9	-47,455.0	-84.5	-52,661.0	-87.7	-44,468.0	-82.2	-52,507.0
15 Cost of pensions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 C. Provisions ordinary + etc.	-0.5	-246.5	-0.3	-151.5	-0.4	-270.0	0.5	252.0	1.6	1,039.0
17 Expenses-Income ASRAP	-81.8	-43,041.0	-82.1	-47,606.5	-85.0	-52,931.0	-84.9	-43,027.0	-80.6	-51,468.0
18 Gross margin II	18.2	9,568.7	17.9	10,344.5	15.0	9,373.0	15.1	7,666.0	19.4	12,405.0
19 Personnel costs	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
20 Operating profit	18.2	9,568.7	17.9	10,344.5	15.0	9,373.0	15.1	7,666.0	19.4	12,405.0
21 C.Acc. other Comprehensive Income	-0.5	-246.5	-0.3	-151.5	-0.4	-270.0	0.5	252.0	1.6	1,039.0
22 C.Provisions for pension plans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
23 C.Provisions ordinary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
24 C. Provisions ordinary + etc.	-0.5	-246.5	-0.3	-151.5	-0.4	-270.0	0.5	252.0	1.6	1,039.0

Non-Operating-Profit, Balance of interest Revenues = 100%

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	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	27.2	11,243.7	10.2	5,341.3	7.5	4,353.0	-18.6	-11,611.0	26.0	13,180.0
R2 C.Gross margin I/Revenues (% %Points)	215.9	68.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-100.0	-82,000.0	!	95,175.0	1.8	1,749.0	8.1	7,855.0	1.8	1,888.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
04 Income investments in other comp.	0.0	0.0	0.0	0.0	0.0	0.0	0.3	173.0	0.0	0.0
05 Income investments financ. assets	0.1	77.0	0.0	0.0	-0.1	-66.0	0.0	3.0	0.0	0.0
06 Income extraordinary cash	0.0	0.0	0.0	0.0	0.1	74.0	0.0	0.0	0.0	0.0
07 Income extraordinary ch. prov.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Loss investments in other comp.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Use of provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Expenses extraordinary cash	0.0	0.0	0.0	0.0	-0.1	-82.0	0.0	0.0	0.0	0.0
11 Expenses extraordinary ch. prov.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Other financial income	0.0	0.0	0.0	0.0	0.0	14.0	-0.3	-131.0	0.0	0.0
13 Provisions extraordinary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Proceeds retirements fixed assets	0.0	0.0	0.0	0.0	0.0	0.0	-0.1	-40.0	0.0	0.0
15 Proceeds retirements curr. assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Non operating profit	0.1	77.0	0.0	0.0	-0.1	-60.0	0.0	5.0	0.0	0.0
17 Interest income	0.0	0.0	0.0	0.0	0.3	174.0	0.3	134.0	0.2	150.0
18 Interest expenses	-0.7	-371.9	-1.1	-614.0	-1.0	-601.0	-1.4	-734.0	-1.2	-773.0
19 Balance of interest	-0.7	-371.9	-1.1	-614.0	-0.7	-427.0	-1.2	-600.0	-1.0	-623.0

Profit, Unappropriated net income, Depreciation, EBIT, EBITDA Revenues = 100%

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R2 C.Gross margin I/Revenues (% %Points)	215.9	68.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-100.0	-82,000.0	!	95,175.0	1.8	1,749.0	8.1	7,855.0	1.8	1,888.0
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02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
04 Operating profit	18.2	9,568.7	17.9	10,344.5	15.0	9,373.0	15.1	7,666.0	19.4	12,405.0
05 Non operating profit	0.1	77.0	0.0	0.0	-0.1	-60.0	0.0	5.0	0.0	0.0
06 C.Acc. o. Comp. Income + C.Provisions	0.5	246.5	0.3	151.5	0.4	270.0	-0.5	-252.0	-1.6	-1,039.0
07 Depreciation total	-5.7	-2,993.6	-5.1	-2,947.0	-5.1	-3,180.0	-7.4	-3,740.0	-5.3	-3,370.0
08 Balance of interest	-0.7	-371.9	-1.1	-614.0	-0.7	-427.0	-1.2	-600.0	-1.0	-623.0
09 Profit before tax	12.4	6,526.7	12.0	6,935.0	9.6	5,976.0	6.1	3,079.0	11.5	7,373.0
10 Taxes on income	-5.8	-3,060.6	-4.5	-2,610.0	-4.3	-2,671.0	-2.8	-1,424.0	-3.6	-2,299.0
11 Profit after tax	6.6	3,466.1	7.5	4,325.0	5.3	3,305.0	3.3	1,655.0	7.9	5,074.0
12 Balance br.forw. from prior year	0.0	0.0	0.0	0.0	-2.9	-1,831.0	-3.5	-1,791.0	-3.0	-1,931.0
13 Transfer/withdraw Retain. earnings	-6.1	-3,215.2	-7.5	-4,325.0	-1.8	-1,148.0	-0.9	-434.0	-7.1	-4,557.0
14 Minority interests (inc./-/loss+)	-0.5	-250.9	0.0	0.0	-0.5	-326.0	-0.6	-298.0	-0.8	-517.0
15 Unappropriated net income calc.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Unappropriated net income eq.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 Impairment of goodwill	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Depreciation Intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Depreciation PPE/Amortization	5.7	2,993.6	5.1	2,947.0	5.1	3,180.0	7.4	3,740.0	5.3	3,370.0
20 Depreciation financial assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 Depreciation total	5.7	2,993.6	5.1	2,947.0	5.1	3,180.0	7.4	3,740.0	5.3	3,370.0
22 EBIT	13.1	6,898.6	13.0	7,549.0	10.3	6,403.0	7.3	3,679.0	12.5	7,996.0
23 EBITDA	18.8	9,892.2	18.1	10,496.0	15.4	9,583.0	14.6	7,419.0	17.8	11,366.0

Assets, W = Working Capital, F = Financial Capital Revenues = 100%

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02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
04 Goodwill	9.0	4,713.0	0.0	0.0	7.6	4,748.0	10.0	5,069.0	0.0	0.0
05 Intangible assets	11.2	5,910.0	16.5	9,559.0	8.3	5,141.0	10.6	5,380.0	19.2	12,245.0
06 Property, plant and equipment (PPE)	28.3	14,901.5	24.5	14,215.0	24.1	15,032.0	32.1	16,285.0	27.0	17,241.0
07 Financial assets F	1.2	650.5	1.4	834.0	1.8	1,146.0	2.6	1,340.0	2.1	1,328.0
08 Fixed assets	49.8	26,175.0	42.5	24,608.0	41.8	26,067.0	55.4	28,074.0	48.2	30,814.0
09 Inventories W	12.7	6,672.4	11.4	6,577.9	10.8	6,736.0	13.4	6,776.0	13.6	8,688.0
10 Accounts receivable W	15.6	8,222.8	14.8	8,561.2	12.4	7,752.0	15.3	7,738.0	15.9	10,167.0
11 Receiv. fr. affili. companies W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Deferred tax asset W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Other assets W	6.8	3,586.6	10.9	6,287.9	12.1	7,529.0	13.5	6,845.0	12.7	8,131.0
14 Prepaid expenses W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Working Capital (assets)	35.1	18,481.8	37.0	21,427.0	35.3	22,017.0	42.1	21,359.0	42.2	26,986.0
16 Receiv. fr. affili. companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 Receiv. fr. related companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Other assets F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Commercial paper F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
20 Cash and cash equivalents F	1.2	634.2	1.3	767.0	4.5	2,776.0	3.6	1,835.0	2.3	1,493.0
21 Financial Capital (assets)	1.2	634.2	1.3	767.0	4.5	2,776.0	3.6	1,835.0	2.3	1,493.0
22 Total assets/ liabilities and equity	86.1	45,291.0	80.8	46,802.0	81.6	50,860.0	101.1	51,268.0	92.8	59,293.0

Liabilities and stockholder equity, W = Working Capital, F = Financial Capital Revenues = 100%

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R3 C.Employees (% Employ.)	-100.0	-82,000.0	!	95,175.0	1.8	1,749.0	8.1	7,855.0	1.8	1,888.0	
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02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
03 Revenues	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0	
04 Capital stock	2.4	1,279.2	2.1	1,224.0	1.9	1,176.0	2.3	1,176.0	1.8	1,176.0	
05 Add.paid-in capit.+ retain.earn.	31.2	16,404.1	30.6	17,729.0	26.5	16,491.0	31.8	16,145.0	29.8	19,033.0	
06 Minority interest	1.0	530.5	1.7	971.0	1.8	1,151.0	2.2	1,132.0	2.0	1,253.0	
07 Accum. other Comprehensive Income	0.6	325.5	0.3	174.0	-0.2	-96.0	0.3	156.0	1.9	1,195.0	
08 Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
09 Stockholders equity	35.2	18,539.3	34.7	20,098.0	30.0	18,722.0	36.7	18,609.0	35.5	22,657.0	
10 Provisions for pension plans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
11 Other provisions non current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
12 Other provisions current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
13 Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
14 Accounts payable	W	9.0	4,754.7	6.5	3,763.3	4.4	2,734.0	5.5	2,786.0	7.4	4,738.0
15 Total segment liabilities	W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
16 Deferred tax liability	W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
17 Other liabilities	W	23.8	12,516.4	22.2	12,838.7	23.9	14,890.0	29.7	15,054.0	26.4	16,859.0
18 Deferred income	W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
19 Working Capital (liabilities)		32.8	17,271.1	28.6	16,602.0	28.3	17,624.0	35.2	17,840.0	33.8	21,597.0
20 Long-term debt	F	11.0	5,786.0	12.0	6,954.0	13.3	8,290.0	24.5	12,444.0	18.3	11,670.0
21 Short-term debt	F	7.0	3,694.6	5.4	3,148.0	10.0	6,224.0	4.7	2,375.0	5.3	3,369.0
22 Notes payable	F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
23 Total segment liabilities	F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
24 Liabilities to related companies	F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
25 Other liabilities	F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
26 Financial Capital (liabilities)		18.0	9,480.6	17.4	10,102.0	23.3	14,514.0	29.2	14,819.0	23.5	15,039.0
27 Total assets/ liabilities and equity		86.1	45,291.0	80.8	46,802.0	81.6	50,860.0	101.1	51,268.0	92.8	59,293.0

Invested Capital, Sources of Financing Revenues = 100%

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R2 C.Gross margin I/Revenues (% %Points)	215.9	68.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-100.0	-82,000.0	!	95,175.0	1.8	1,749.0	8.1	7,855.0	1.8	1,888.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
04 Working Capital (assets)	35.1	18,481.8	37.0	21,427.0	35.3	22,017.0	42.1	21,359.0	42.2	26,986.0
05 Working Capital (liabilities)	-32.8	-17,271.1	-28.6	-16,602.0	-28.3	-17,624.0	-35.2	-17,840.0	-33.8	-21,597.0
06 Working Capital	2.3	1,210.7	8.3	4,825.0	7.1	4,393.0	6.9	3,519.0	8.4	5,389.0
07 Financial Capital (assets)	1.2	634.2	1.3	767.0	4.5	2,776.0	3.6	1,835.0	2.3	1,493.0
08 Financial Capital (liabilities)	-18.0	-9,480.6	-17.4	-10,102.0	-23.3	-14,514.0	-29.2	-14,819.0	-23.5	-15,039.0
09 Indebtedness	16.8	8,846.4	16.1	9,335.0	18.8	11,738.0	25.6	12,984.0	21.2	13,546.0
10 Fixed assets	49.8	26,175.0	42.5	24,608.0	41.8	26,067.0	55.4	28,074.0	48.2	30,814.0
11 Working Capital	2.3	1,210.7	8.3	4,825.0	7.1	4,393.0	6.9	3,519.0	8.4	5,389.0
12 Invested Capital	52.1	27,385.7	50.8	29,433.0	48.9	30,460.0	62.3	31,593.0	56.7	36,203.0
13 Stockholders equity	35.2	18,539.3	34.7	20,098.0	30.0	18,722.0	36.7	18,609.0	35.5	22,657.0
14 Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Indebtedness	16.8	8,846.4	16.1	9,335.0	18.8	11,738.0	25.6	12,984.0	21.2	13,546.0
16 Sources of Financing	52.1	27,385.7	50.8	29,433.0	48.9	30,460.0	62.3	31,593.0	56.7	36,203.0

Invested Capital, Sources of Financing Total assets = 100%, Invested Capital = 100%

Process	BASF Group 2006 CFS Full Year 2006 published by Company		BASF Group 2007 CFS Full Year 2007 published by Company		BASF Group 2008 CFS Full Year 2008 published by Company		BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Full Year 2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	27.2	11,243.7	10.2	5,341.3	7.5	4,353.0	-18.6	-11,611.0	26.0	13,180.0
R2 C.Gross margin I/Revenues (% %Points)	215.9	68.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-100.0	-82,000.0	!	95,175.0	1.8	1,749.0	8.1	7,855.0	1.8	1,888.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	116.2	52,609.7	123.8	57,951.0	122.5	62,304.0	98.9	50,693.0	107.7	63,873.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	116.2	52,609.7	123.8	57,951.0	122.5	62,304.0	98.9	50,693.0	107.7	63,873.0
04 Fixed assets	57.8	26,175.0	52.6	24,608.0	51.3	26,067.0	54.8	28,074.0	52.0	30,814.0
05 Working Capital (assets)	40.8	18,481.8	45.8	21,427.0	43.3	22,017.0	41.7	21,359.0	45.5	26,986.0
06 Financial Capital (assets)	1.4	634.2	1.6	767.0	5.5	2,776.0	3.6	1,835.0	2.5	1,493.0
07 Total assets/ liabilities and equity	100.0	45,291.0	100.0	46,802.0	100.0	50,860.0	100.0	51,268.0	100.0	59,293.0
08 Stockholders equity	40.9	18,539.3	42.9	20,098.0	36.8	18,722.0	36.3	18,609.0	38.2	22,657.0
09 Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Working Capital (liabilities)	38.1	17,271.1	35.5	16,602.0	34.7	17,624.0	34.8	17,840.0	36.4	21,597.0
11 Financial Capital (liabilities)	20.9	9,480.6	21.6	10,102.0	28.5	14,514.0	28.9	14,819.0	25.4	15,039.0
12 Total assets/ liabilities and equity	100.0	45,291.0	100.0	46,802.0	100.0	50,860.0	100.0	51,268.0	100.0	59,293.0
13 Fixed assets	95.6	26,175.0	83.6	24,608.0	85.6	26,067.0	88.9	28,074.0	85.1	30,814.0
14 Working Capital	4.4	1,210.7	16.4	4,825.0	14.4	4,393.0	11.1	3,519.0	14.9	5,389.0
15 Invested Capital	100.0	27,385.7	100.0	29,433.0	100.0	30,460.0	100.0	31,593.0	100.0	36,203.0
16 Stockholders equity	67.7	18,539.3	68.3	20,098.0	61.5	18,722.0	58.9	18,609.0	62.6	22,657.0
17 Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Indebtedness	32.3	8,846.4	31.7	9,335.0	38.5	11,738.0	41.1	12,984.0	37.4	13,546.0
19 Sources of Financing	100.0	27,385.7	100.0	29,433.0	100.0	30,460.0	100.0	31,593.0	100.0	36,203.0

Change in assets, W = Working Capital, F = Financial Capital Revenues = 100%

Process	BASF Group 2006 CFS Full Year 2006 published by Company		BASF Group 2007 CFS Full Year 2007 published by Company		BASF Group 2008 CFS Full Year 2008 published by Company		BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Full Year 2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	27.2	11,243.7	10.2	5,341.3	7.5	4,353.0	-18.6	-11,611.0	26.0	13,180.0
R2 C.Gross margin I/Revenues (% %Points)	215.9	68.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-100.0	-82,000.0	!	95,175.0	1.8	1,749.0	8.1	7,855.0	1.8	1,888.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
04 C.Goodwill	1.9	994.0	-8.1	-4,713.0	7.6	4,748.0	0.6	321.0	-7.9	-5,069.0
05 C.Intangible assets	11.2	5,910.0	6.3	3,649.0	-7.1	-4,418.0	0.5	239.0	10.7	6,865.0
06 C.Property, plant and equipment	1.7	915.5	-1.2	-686.5	1.3	817.0	2.5	1,253.0	1.5	956.0
07 C.Financial assets F	0.8	406.2	0.3	183.5	0.5	312.0	0.4	194.0	-0.0	-12.0
08 Change Fixed assets	15.6	8,225.7	-2.7	-1,567.0	2.3	1,459.0	4.0	2,007.0	4.3	2,740.0
09 C.Inventories W	12.7	6,672.4	-0.2	-94.5	0.3	158.1	0.1	40.0	3.0	1,912.0
10 C.Accounts receivable W	15.6	8,222.8	0.6	338.4	-1.3	-809.2	-0.0	-14.0	3.8	2,429.0
11 C.Receiv. fr. affili. companies W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 C.Deferred tax asset W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 C.Other assets W	-25.1	-13,226.3	4.7	2,701.3	2.0	1,241.1	-1.3	-684.0	2.0	1,286.0
14 C.Prepaid expenses W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Change Working Capital (assets)	3.2	1,668.9	5.1	2,945.2	0.9	590.0	-1.3	-658.0	8.8	5,627.0
16 C.Receiv. fr. affili. companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 C.Receiv. fr. related companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 C.Other assets F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 C.Commercial paper F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
20 C.Cash and cash equivalents F	-0.5	-273.6	0.2	132.8	3.2	2,009.0	-1.9	-941.0	-0.5	-342.0
21 C.Financial Capital (assets)	-0.5	-273.6	0.2	132.8	3.2	2,009.0	-1.9	-941.0	-0.5	-342.0
22 Change Total assets	18.3	9,621.0	2.6	1,511.0	6.5	4,058.0	0.8	408.0	12.6	8,025.0

Change in liabilities and equity, W = Working Capital, F = Financial Capital Revenues = 100%

Process	BASF Group 2006 CFS Full Year 2006 published by Company		BASF Group 2007 CFS Full Year 2007 published by Company		BASF Group 2008 CFS Full Year 2008 published by Company		BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Full Year 2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	27.2	11,243.7	10.2	5,341.3	7.5	4,353.0	-18.6	-11,611.0	26.0	13,180.0
R2 C.Gross margin I/Revenues (% %Points)	215.9	68.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-100.0	-82,000.0	!	95,175.0	1.8	1,749.0	8.1	7,855.0	1.8	1,888.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
04 C.Capital stock	-0.1	-50.8	-0.1	-55.2	-0.1	-48.0	0.0	0.0	0.0	0.0
05 C.Add.paid-in capit.+ retain.earn.	2.6	1,376.1	2.3	1,324.9	-2.0	-1,238.0	-0.7	-346.0	4.5	2,888.0
06 C.minority interest	0.2	86.5	0.8	440.5	0.3	180.0	-0.0	-19.0	0.2	121.0
07 C.Acc. other Comprehensive Income	-0.5	-246.5	-0.3	-151.5	-0.4	-270.0	0.5	252.0	1.6	1,039.0
08 C.Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Change Stockholders equity	2.2	1,165.3	2.7	1,558.7	-2.2	-1,376.0	-0.2	-113.0	6.3	4,048.0
10 C.Provisions for pension plans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 C.Other provisions non current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 C.Other provisions current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Change Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 C.Accounts payable W	3.8	1,977.7	-1.7	-991.4	-1.7	-1,029.3	0.1	52.0	3.1	1,952.0
15 C.Total segment liabilities W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 C.Deferred tax liability W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 C.Other liabilities W	1.7	876.4	0.6	322.3	3.3	2,051.3	0.3	164.0	2.8	1,805.0
18 C.Deferred income W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Change Working Capital (liabilities)	5.4	2,854.1	-1.2	-669.1	1.6	1,022.0	0.4	216.0	5.9	3,757.0
20 C.Long-term debt F	4.2	2,225.0	2.0	1,168.0	2.1	1,336.0	8.2	4,154.0	-1.2	-774.0
21 C.Short-term debt F	6.4	3,376.6	-0.9	-546.6	4.9	3,076.0	-7.6	-3,849.0	1.6	994.0
22 C.Notes payable F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
23 C.Total segment liabilities F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
24 C.Liabilities to related companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
25 C.Other liabilities F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
26 C.Financial Capital (liabilities)	10.6	5,601.6	1.1	621.4	7.1	4,412.0	0.6	305.0	0.3	220.0
27 Change Total assets	18.3	9,621.0	2.6	1,511.0	6.5	4,058.0	0.8	408.0	12.6	8,025.0

Change Invested Capital, Change Sources of Financing Revenues = 100%

Process	BASF Group 2006 CFS Full Year 2006 published by Company		BASF Group 2007 CFS Full Year 2007 published by Company		BASF Group 2008 CFS Full Year 2008 published by Company		BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Full Year 2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	27.2	11,243.7	10.2	5,341.3	7.5	4,353.0	-18.6	-11,611.0	26.0	13,180.0
R2 C.Gross margin I/Revenues (% %Points)	215.9	68.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-100.0	-82,000.0	!	95,175.0	1.8	1,749.0	8.1	7,855.0	1.8	1,888.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
04 Change Working Capital (assets)	3.2	1,668.9	5.1	2,945.2	0.9	590.0	-1.3	-658.0	8.8	5,627.0
05 Change Working Capital (liabilities)	-5.4	-2,854.1	1.2	669.1	-1.6	-1,022.0	-0.4	-216.0	-5.9	-3,757.0
06 Change Working Capital	-2.3	-1,185.2	6.2	3,614.3	-0.7	-432.0	-1.7	-874.0	2.9	1,870.0
07 C.Financial Capital (assets)	-0.5	-273.6	0.2	132.8	3.2	2,009.0	-1.9	-941.0	-0.5	-342.0
08 C.Financial Capital (liabilities)	-10.6	-5,601.6	-1.1	-621.4	-7.1	-4,412.0	-0.6	-305.0	-0.3	-220.0
09 Change Indebtedness (balance sheet)	11.2	5,875.2	0.8	488.6	3.9	2,403.0	2.5	1,246.0	0.9	562.0
10 Change Fixed assets	15.6	8,225.7	-2.7	-1,567.0	2.3	1,459.0	4.0	2,007.0	4.3	2,740.0
11 Change Working Capital	-2.3	-1,185.2	6.2	3,614.3	-0.7	-432.0	-1.7	-874.0	2.9	1,870.0
12 Change Invested Capital	13.4	7,040.5	3.5	2,047.3	1.6	1,027.0	2.2	1,133.0	7.2	4,610.0
13 Change Stockholders equity	2.2	1,165.3	2.7	1,558.7	-2.2	-1,376.0	-0.2	-113.0	6.3	4,048.0
14 Change Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Change Indebtedness (balance sheet)	11.2	5,875.2	0.8	488.6	3.9	2,403.0	2.5	1,246.0	0.9	562.0
16 Change Sources of Financing	13.4	7,040.5	3.5	2,047.3	1.6	1,027.0	2.2	1,133.0	7.2	4,610.0

Capital addition, Capital distribution (dividends), Interest Rates Revenues = 100%

Process	BASF Group 2006 CFS Full Year 2006 published by Company		BASF Group 2007 CFS Full Year 2007 published by Company		BASF Group 2008 CFS Full Year 2008 published by Company		BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Full Year 2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	27.2	11,243.7	10.2	5,341.3	7.5	4,353.0	-18.6	-11,611.0	26.0	13,180.0
R2 C.Gross margin I/Revenues (% %Points)	215.9	68.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-100.0	-82,000.0	!	95,175.0	1.8	1,749.0	8.1	7,855.0	1.8	1,888.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
04 C.Capital stock	-0.1	-50.8	-0.1	-55.2	-0.1	-48.0	0.0	0.0	0.0	0.0
05 C.Add. paid-in capital	-3.5	-1,839.1	-5.2	-3,000.1	-3.8	-2,386.0	-1.5	-780.0	-2.6	-1,669.0
06 Capital addition	-3.6	-1,889.9	-5.3	-3,055.3	-3.9	-2,434.0	-1.5	-780.0	-2.6	-1,669.0
07 C.Add.paid-in capit.+ retain.earn.	2.6	1,376.1	2.3	1,324.9	-2.0	-1,238.0	-0.7	-346.0	4.5	2,888.0
08 Transfer/withdraw Retain. earnings	-6.1	-3,215.2	-7.5	-4,325.0	-1.8	-1,148.0	-0.9	-434.0	-7.1	-4,557.0
09 C.Add. paid-in capital	-3.5	-1,839.1	-5.2	-3,000.1	-3.8	-2,386.0	-1.5	-780.0	-2.6	-1,669.0
10 C.Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Balance br.forw. from prior year	0.0	0.0	0.0	0.0	-2.9	-1,831.0	-3.5	-1,791.0	-3.0	-1,931.0
13 Capital distribution (dividends)	0.0	0.0	0.0	0.0	-2.9	-1,831.0	-3.5	-1,791.0	-3.0	-1,931.0
14 Financial Capital (assets) average	2.3	1,218.4	2.5	1,442.8	4.4	2,761.5	7.0	3,548.5	4.7	2,998.0
15 Interest income	0.0	0.0	0.0	0.0	0.3	174.0	0.3	134.0	0.2	150.0
16 Interest rate (earned on assets)	0.0		0.0		6.3		3.8		5.0	
17 Financial Capital (liabilities) average	12.7	6,679.8	16.9	9,791.3	19.8	12,308.0	28.9	14,666.5	23.4	14,929.0
18 Interest expenses	0.7	371.9	1.1	614.0	1.0	601.0	1.4	734.0	1.2	773.0
19 Interest rate (incurred on debt)	5.6		6.3		4.9		5.0		5.2	

Statement of Cash Flows, Indebtedness Revenues = 100%

Process	BASF Group 2006 CFS Full Year 2006 published by Company		BASF Group 2007 CFS Full Year 2007 published by Company		BASF Group 2008 CFS Full Year 2008 published by Company		BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Full Year 2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	27.2	11,243.7	10.2	5,341.3	7.5	4,353.0	-18.6	-11,611.0	26.0	13,180.0
R2 C.Gross margin I/Revenues (% %Points)	215.9	68.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-100.0	-82,000.0	!	95,175.0	1.8	1,749.0	8.1	7,855.0	1.8	1,888.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
04 Indebtedness start year (balance)	5.6	2,971.2	15.3	8,846.4	15.0	9,335.0	23.2	11,738.0	20.3	12,984.0
05 Operating profit	18.2	9,568.7	17.9	10,344.5	15.0	9,373.0	15.1	7,666.0	19.4	12,405.0
06 Non operating profit	0.1	77.0	0.0	0.0	-0.1	-60.0	0.0	5.0	0.0	0.0
07 Change Working Capital	2.3	1,185.2	-6.2	-3,614.3	0.7	432.0	1.7	874.0	-2.9	-1,870.0
08 Minority interests (inc.-/loss+)	-0.5	-250.9	0.0	0.0	-0.5	-326.0	-0.6	-298.0	-0.8	-517.0
09 C.minority interest	0.2	86.5	0.8	440.5	0.3	180.0	-0.0	-19.0	0.2	121.0
10 Capital addition	-3.6	-1,889.9	-5.3	-3,055.3	-3.9	-2,434.0	-1.5	-780.0	-2.6	-1,669.0
11 Capital distribution (dividends)	0.0	0.0	0.0	0.0	-2.9	-1,831.0	-3.5	-1,791.0	-3.0	-1,931.0
12 Addition to goodwill	-9.9	-5,202.6	-1.1	-637.4	-7.6	-4,748.0	-0.6	-321.0	0.0	0.0
13 Retirement of goodwill	8.0	4,208.6	9.2	5,350.4	0.0	0.0	0.0	0.0	7.9	5,069.0
14 Addition to intangible assets	-11.2	-5,910.0	-16.5	-9,559.0	-0.5	-330.0	-1.1	-560.0	-2.0	-1,252.0
15 Retirement of intangible assets	0.0	0.0	10.2	5,910.0	7.6	4,748.0	0.6	321.0	-8.8	-5,613.0
16 Capital expenditures in PPE	-1.7	-915.5	-3.9	-2,260.5	-5.8	-3,634.0	-11.8	-5,972.0	-2.2	-1,401.0
17 Proceeds from sale of PPE	-5.7	-2,993.6	0.0	0.0	-0.6	-363.0	1.9	979.0	-4.6	-2,925.0
18 Addition to financial assets	-0.8	-409.5	-0.3	-183.5	-0.5	-312.0	-0.4	-195.0	-0.1	-50.0
19 Retirement of financial assets	0.0	3.3	0.0	0.0	0.0	0.0	0.0	1.0	0.1	62.0
20 Balance of interest	-0.7	-371.9	-1.1	-614.0	-0.7	-427.0	-1.2	-600.0	-1.0	-623.0
21 Taxes on income	-5.8	-3,060.6	-4.5	-2,610.0	-4.3	-2,671.0	-2.8	-1,424.0	-3.6	-2,299.0
22 Indebtedness end of year (cash flow)	16.8	8,846.4	16.1	9,335.0	18.8	11,738.0	25.6	12,984.0	21.2	13,546.0
23 Indebtedness end of year (balance)	16.8	8,846.4	16.1	9,335.0	18.8	11,738.0	25.6	12,984.0	21.2	13,546.0
24 Change Indebtedness (cash flow)	11.2	5,875.2	0.8	488.6	3.9	2,403.0	2.5	1,246.0	0.9	562.0
25 Indebtedness-average-year	11.2	5,908.8	15.7	9,090.7	16.9	10,536.5	24.4	12,361.0	20.8	13,265.0

Change Cash and cash equivalents, Free Cash Flow Revenues = 100%

Process	BASF Group 2006 CFS Full Year 2006 published by Company		BASF Group 2007 CFS Full Year 2007 published by Company		BASF Group 2008 CFS Full Year 2008 published by Company		BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Full Year 2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	27.2	11,243.7	10.2	5,341.3	7.5	4,353.0	-18.6	-11,611.0	26.0	13,180.0
R2 C.Gross margin I/Revenues (% %Points)	215.9	68.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-100.0	-82,000.0	!	95,175.0	1.8	1,749.0	8.1	7,855.0	1.8	1,888.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Cash by/for(-) operating activit.	14.1	7,398.4	6.1	3,506.2	10.7	6,647.0	12.9	6,561.0	11.9	7,613.0
02 Cash by/for(-) investing activit.	-21.3	-11,219.3	-2.4	-1,380.0	-7.4	-4,639.0	-11.4	-5,787.0	-9.6	-6,110.0
03 Cash by/for(-) financing activit.	6.7	3,547.3	-3.4	-1,993.4	0.0	1.0	-5.1	-2,583.0	-5.9	-3,776.0
04 C.Cash and cash equiv. from Cash Flow	-0.5	-273.6	0.2	132.8	3.2	2,009.0	-1.9	-941.0	-0.5	-342.0
05 Operating profit	18.2	9,568.7	17.9	10,344.5	15.0	9,373.0	15.1	7,666.0	19.4	12,405.0
06 Non operating profit	0.1	77.0	0.0	0.0	-0.1	-60.0	0.0	5.0	0.0	0.0
07 Balance of interest	-0.7	-371.9	-1.1	-614.0	-0.7	-427.0	-1.2	-600.0	-1.0	-623.0
08 Taxes on income	-5.8	-3,060.6	-4.5	-2,610.0	-4.3	-2,671.0	-2.8	-1,424.0	-3.6	-2,299.0
09 Gross Cash Flow	11.8	6,213.2	12.3	7,120.5	10.0	6,215.0	11.1	5,647.0	14.8	9,483.0
10 Change Working Capital	2.3	1,185.2	-6.2	-3,614.3	0.7	432.0	1.7	874.0	-2.9	-1,870.0
11 Addition to goodwill	-9.9	-5,202.6	-1.1	-637.4	-7.6	-4,748.0	-0.6	-321.0	0.0	0.0
12 Retirement of goodwill	8.0	4,208.6	9.2	5,350.4	0.0	0.0	0.0	0.0	7.9	5,069.0
13 Addition to intangible assets	-11.2	-5,910.0	-16.5	-9,559.0	-0.5	-330.0	-1.1	-560.0	-2.0	-1,252.0
14 Retirement of intangible assets	0.0	0.0	10.2	5,910.0	7.6	4,748.0	0.6	321.0	-8.8	-5,613.0
15 Capital expenditures in PPE	-1.7	-915.5	-3.9	-2,260.5	-5.8	-3,634.0	-11.8	-5,972.0	-2.2	-1,401.0
16 Proceeds from sale of PPE	-5.7	-2,993.6	0.0	0.0	-0.6	-363.0	1.9	979.0	-4.6	-2,925.0
17 Addition to financial assets	-0.8	-409.5	-0.3	-183.5	-0.5	-312.0	-0.4	-195.0	-0.1	-50.0
18 Retirement of financial assets	0.0	3.3	0.0	0.0	0.0	0.0	0.0	1.0	0.1	62.0
19 Capital addition	-3.6	-1,889.9	-5.3	-3,055.3	-3.9	-2,434.0	-1.5	-780.0	-2.6	-1,669.0
20 Capital distribution (dividends)	0.0	0.0	0.0	0.0	-2.9	-1,831.0	-3.5	-1,791.0	-3.0	-1,931.0
21 Free Cash Flow	-10.9	-5,710.8	-1.6	-929.1	-3.6	-2,257.0	-3.5	-1,797.0	-3.3	-2,097.0

Revenues-, Total assets-, Invested-Capital, Equity-Rentability % = Key Figures

Process	BASF Group 2006 CFS Full Year 2006 published by Company		BASF Group 2007 CFS Full Year 2007 published by Company		BASF Group 2008 CFS Full Year 2008 published by Company		BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Full Year 2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	27.2	11,243.7	10.2	5,341.3	7.5	4,353.0	-18.6	-11,611.0	26.0	13,180.0
R2 C.Gross margin I/Revenues (% %Points)	215.9	68.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-100.0	-82,000.0	!	95,175.0	1.8	1,749.0	8.1	7,855.0	1.8	1,888.0
	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
01 Revenues	100.0	52,609.7	100.0	57,951.0	100.0	62,304.0	100.0	50,693.0	100.0	63,873.0
02 Operating profit/Revenues	18.2		17.9		15.0		15.1		19.4	
03 EBITDA/Revenues	18.8		18.1		15.4		14.6		17.8	
04 Depreciation total/Revenues	5.7		5.1		5.1		7.4		5.3	
05 EBIT/Revenues	13.1		13.0		10.3		7.3		12.5	
06 Balance of interest/Revenues	-0.7		-1.1		-0.7		-1.2		-1.0	
07 Profit after tax/Revenues	6.6		7.5		5.3		3.3		7.9	
08 Total assets = end of year	100.0	45,291.0	100.0	46,802.0	100.0	50,860.0	100.0	51,268.0	100.0	59,293.0
09 Operating profit/T.A.	21.1		22.1		18.4		15.0		20.9	
10 Gross Cash Flow/T.A.	13.7		15.2		12.2		11.0		16.0	
11 Free Cash Flow/T.A.	-12.6		-2.0		-4.4		-3.5		-3.5	
12 Balance of interest/T.A.	-0.8		-1.3		-0.8		-1.2		-1.1	
13 Profit after tax/T.A.	7.7		9.2		6.5		3.2		8.6	
14 Return on Total Assets	15.2		16.1		12.9		7.4		13.7	
15 Invested Capital = end of year	100.0	27,385.7	100.0	29,433.0	100.0	30,460.0	100.0	31,593.0	100.0	36,203.0
16 Profit after tax/I.C.	12.7		14.7		10.9		5.2		14.0	
17 ROIC/I.C.	25.2		25.6		21.6		12.1		22.5	
18 Gross cash flow/I.C.	22.7		24.2		20.4		17.9		26.2	
19 Stockholders equity = end of year	100.0	18,539.3	100.0	20,098.0	100.0	18,722.0	100.0	18,609.0	100.0	22,657.0
20 EBITDA/S.E.	53.4		52.2		51.2		39.9		50.2	
21 Return on Stockholders equity/S.E.	18.7		21.5		17.7		8.9		22.4	
22 Gross Cash Flow/S.E.	33.5		35.4		33.2		30.3		41.9	
23 Free cash flow/S.E.	-30.8		-4.6		-12.1		-9.7		-9.3	

Employees, Productivity/, Personnel costs/, EBIT/, EBITDA/ Employee-year % = Change to previous year

Process	BASF Group 2006 CFS Full Year 2006 published by Company		BASF Group 2007 CFS Full Year 2007 published by Company		BASF Group 2008 CFS Full Year 2008 published by Company		BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Full Year 2010 published by Company	
	%	1000 EUR	%	1000 EUR	%	1000 EUR	%	1000 EUR	%	1000 EUR
R1 C.Revenues (% Mill.EUR)	27.2	11,243.7	10.2	5,341.3	7.5	4,353.0	-18.6	-11,611.0	26.0	13,180.0
R2 C.Gross margin I/Revenues (% %Points)	215.9	68.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	-100.0	-82,000.0	!	95,175.0	1.8	1,749.0	8.1	7,855.0	1.8	1,888.0
01 Revenues (% Mill.EUR)		52,609.7		57,951.0		62,304.0		50,693.0		63,873.0
02 Employees total average		0.0		95,175.0		96,924.0		104,779.0		106,667.0
03 Revenues/employee-year	!	!	!	608.9	5.6	642.8	-24.7	483.8	23.8	598.8
04 Material expense/employee-year	!	!	!	0.0	!	0.0	!	0.0	!	0.0
05 Gross margin I/employee-year	!	!	!	608.9	5.6	642.8	-24.7	483.8	23.8	598.8
06 Expenses-Income ASRAP/empl.year	!	!	!	-500.2	9.2	-546.1	-24.8	-410.6	17.5	-482.5
07 Productivity/employee-year	!	!	!	108.7	-11.0	96.7	-24.3	73.2	59.0	116.3
08 Personnel costs/employee-year	!	!	!	0.0	!	0.0	!	0.0	!	0.0
09 Operating profit/employee-year	!	!	!	108.7	-11.0	96.7	-24.3	73.2	59.0	116.3
10 EBIT/employee-year	!	!	!	79.3	-16.7	66.1	-46.8	35.1	113.5	75.0
11 EBITDA/employee-year	!	!	!	110.3	-10.3	98.9	-28.4	70.8	50.5	106.6