

Annual Report; Assets; W = Working Capital, F = Financial Capital

| | | BASF CCFS 2009 20023 Plan Mill. EUR | Chemik. 2009 19907 Plan Mill. EUR | Kunst. 2009 19908 Mill. EUR | Veredl. 2009 19909 Mill. EUR | Pflanzen 2009 19910 Mill. EUR | Feinchemie 2009 19911 Mill. EUR | Oel+Gas 2009 20005 Mill. EUR | Sonst. 2009 19912 Mill. EUR | recon 2009 19914 Mill. EUR |
|--|---|--|--|--------------------------------------|---------------------------------------|--|--|---------------------------------------|--------------------------------------|-------------------------------------|
| 01 Goodwill | | 15,348.6 | 5,289.0 | 185.0 | 3,524.0 | 1,375.0 | 192.0 | 64.0 | 511.0 | 0.0 |
| 02 Intangible assets | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 03 Property, plant and equipment (PPE) | | 24,486.0 | 10,193.7 | 4,136.9 | 2,683.4 | 134.1 | 2,130.5 | 3,799.8 | 1,408.1 | 0.0 |
| 04 Financial assets | F | 650.5 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 05 Inventories | W | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 06 Deferred tax asset | W | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 07 Accounts receivable | W | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 08 Cash and cash equivalents | F | 634.2 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 11,578.0 | 10,341.2 | 0.0 |
| 09 Receiv. fr. affili. companies | W | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 10 Commercial paper | F | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 11 Receiv. fr. affili. companies | F | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 12 Receiv. fr. related companies | F | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 13 Other assets | W | 32,622.8 | 8,031.3 | 4,486.2 | 6,011.5 | 2,533.0 | 984.9 | 3,483.7 | 7,092.1 | 0.0 |
| 14 Other assets | F | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 15 Prepaid expenses | W | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 16 Total assets/ liabilities and equity | | 73,742.0 | 23,514.0 | 8,808.1 | 12,218.9 | 4,042.1 | 3,307.5 | 18,925.5 | 19,352.5 | 0.0 |
| 17 Addition to goodwill | | 2,509.0 | 1,289.0 | 14.0 | 1,086.0 | 0.0 | 0.0 | 0.0 | 120.0 | 0.0 |
| 18 Retirement of goodwill | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 19 Addition to intangible assets | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 20 Retirement of intangible assets | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 21 Capital expenditures in PPE | | 7,793.9 | 4,102.6 | 1,112.8 | 600.0 | 220.0 | 457.4 | 842.7 | 458.4 | 0.0 |
| 22 Proceeds from sale of PPE | | 1,834.1 | 1,159.3 | 146.9 | 200.0 | 687.0 | -559.0 | 100.0 | 100.0 | 0.0 |
| 23 Addition to financial assets | | 1,352.0 | 0.0 | 0.0 | 1,352.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 24 Retirement of financial assets | | 1,352.0 | 0.0 | 0.0 | 1,352.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |

Annual Report; Liabilities and Equity; W = Working Capital, F = Financial Capital

| | | BASF CCFS 2009 20023 Plan Mill. EUR | Chemik. 2009 19907 Plan Mill. EUR | Kunst. 2009 19908 Mill. EUR | Veredl. 2009 19909 Mill. EUR | Pflanzen 2009 19910 Mill. EUR | Feinchemie 2009 19911 Mill. EUR | Oel+Gas 2009 20005 Mill. EUR | Sonst. 2009 19912 Mill. EUR | recon 2009 19914 Mill. EUR |
|--|---|--|--|--|---|--|--|---|--|---|
| 01 Capital stock | | 1,279.2 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 02 Additional paid-in capital | | 32,467.8 | 9,309.8 | 4,699.2 | 2,562.6 | 1,950.5 | -696.4 | 14,865.9 | -413.5 | 0.0 |
| 03 Retained earnings | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 04 Accum. other Comprehensive Income | | 325.5 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 05 Minority interest | | 530.5 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 06 Provisions for pension plans | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 07 Other provisions non current | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 08 Other provisions current | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 09 Long-term debt | F | 5,786.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 10 Short-term debt | F | 194.5 | 10,493.0 | 2,288.5 | 7,135.3 | 1,246.6 | 3,386.8 | 181.7 | 0.0 | 0.0 |
| 11 Deferred tax liability | W | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 12 Accounts payable | W | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 13 Notes payable | F | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 14 Total segment liabilities | W | 33,158.7 | 3,711.2 | 1,820.5 | 2,520.9 | 845.0 | 617.1 | 3,878.0 | 19,766.0 | 0.0 |
| 15 Total segment liabilities | F | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 16 Liabilities to related companies | F | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 17 Other liabilities | W | -0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | -0.0 | 0.0 | 0.0 |
| 18 Other liabilities | F | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 19 Deferred income | W | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 20 Unappropriated net income | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 21 Total assets/ liabilities and equity | | 73,742.0 | 23,514.0 | 8,808.1 | 12,218.9 | 4,042.1 | 3,307.5 | 18,925.5 | 19,352.5 | 0.0 |

Annual Report; Statement of Income

| | BASF CCFS 2009 20023 Plan Mill. EUR | Chemik. 2009 19907 Plan Mill. EUR | Kunst. 2009 19908 Mill. EUR | Veredl. 2009 19909 Mill. EUR | Pflanzen 2009 19910 Mill. EUR | Feinchemie 2009 19911 Mill. EUR | Oel+Gas 2009 20005 Mill. EUR | Sonst. 2009 19912 Mill. EUR | recon 2009 19914 Mill. EUR |
|--|--|--|--------------------------------------|---------------------------------------|--|--|---------------------------------------|--------------------------------------|-------------------------------------|
| 01 External sales | 73,806.2 | 17,796.5 | 17,595.0 | 11,160.9 | 3,386.9 | 2,244.6 | 16,447.1 | 5,175.4 | 0.0 |
| 02 Intercompany sales | 0.0 | 7,211.7 | 732.6 | 530.4 | 27.5 | 20.6 | 1,719.8 | 450.0 | -10,692.7 |
| 03 Revenues | 73,806.3 | 25,008.2 | 18,327.6 | 11,691.3 | 3,414.4 | 2,265.1 | 18,166.9 | 5,625.4 | -10,692.7 |
| 04 Change in stocks and work in progress | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 05 Other own work capitalized | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 06 Total operating performance | 73,806.3 | 25,008.2 | 18,327.6 | 11,691.3 | 3,414.4 | 2,265.1 | 18,166.9 | 5,625.4 | -10,692.7 |
| 07 Material expense | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 08 Gross margin | 73,806.3 | 25,008.2 | 18,327.6 | 11,691.3 | 3,414.4 | 2,265.1 | 18,166.9 | 5,625.4 | -10,692.7 |
| 09 Income investments in other comp. | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 10 Income investments financ. assets | 77.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 11 Interest income | 78.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 12 Proceeds retirements fixed assets | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 13 Proceeds retirements curr. assets | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 14 Other financial income (+) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 15 Other operating income | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 16 Income extraordinary cash | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 17 Income extraordinary ch. prov. | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 18 Total income | 73,961.2 | 25,008.2 | 18,327.6 | 11,691.3 | 3,414.4 | 2,265.1 | 18,166.9 | 5,625.4 | -10,692.7 |
| 19 Provisions extraordinary | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 20 Employees total average | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |

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|---------------------------------------|--|--|--------------------------------------|---------------------------------------|--|--|---------------------------------------|--------------------------------------|-------------------------------------|
| 01 Wages and salaries | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 02 Cost of social security | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 03 Cost of pensions | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 04 Impairment of goodwill | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 05 Depreciation Intangible assets | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 06 Depreciation PPE/Amortization | 3,426.9 | 907.6 | 650.0 | 363.0 | 125.9 | 612.7 | 643.4 | 124.3 | 0.0 |
| 07 Depreciation financial assets | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 08 Other financial income (-) | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 09 Loss retirement curr. assets | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 10 Loss retirement fixed assets | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 11 Interest expenses | 332.4 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 12 Taxes on income | 6,261.9 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 13 Other taxes | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 14 Loss investments in other comp. | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 15 Use of provisions | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 16 Other costs I | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 17 Other costs II | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 18 Other costs III | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 19 Other costs IV | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 20 Other costs V | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 21 Other operating expenses | 56,848.5 | 18,569.6 | 15,964.5 | 10,522.2 | 2,441.0 | 2,042.5 | 12,343.7 | 5,657.7 | -10,692.7 |
| 22 Expenses extraordinary cash | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 23 Expenses extraordinary ch. prov. | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 24 Total expenses | 66,869.7 | 19,477.2 | 16,614.5 | 10,885.1 | 2,566.9 | 2,655.2 | 12,987.2 | 5,782.0 | -10,692.7 |
| 25 Profit after tax | 7,091.6 | 5,531.1 | 1,713.1 | 806.2 | 847.5 | -390.1 | 5,179.7 | -156.6 | 0.0 |
| 26 Balance br.forw. from prior year | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 27 Transfer/withdraw Retain. earnings | -6,840.7 | -5,531.1 | -1,713.1 | -806.2 | -847.5 | 390.1 | -5,179.7 | 156.6 | 0.0 |
| 28 Minority interests (inc./loss+) | -250.9 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| 29 Unappropriated net income | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |