

% = Change to previous year * = % of turnover ** = % of fixed assets C. = Change

	BASF CCFS 2009 20023 Plan		Chemik. 2009 19907 Plan		Kunst. 2009 19908		Veredl. 2009 19909		Pflanzen 2009 19910		Feinchemie 2009 19911		Oel+Gas 2009 20005	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Revenues	10.3	73,806.3	15.9	25,008.2	11.3	18,327.6	3.6	11,691.3	10.0	3,414.4	10.0	2,265.1	5.0	18,160.0
02 Cost of goods sold	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Gross profit	10.3	73,806.3	15.9	25,008.2	11.3	18,327.6	3.6	11,691.3	10.0	3,414.4	10.0	2,265.1	5.0	18,160.0
04 Costs total *	-77.0	-56,848.5	-74.3	-18,569.6	-87.1	-15,964.5	-90.0	-10,522.2	-71.5	-2,441.0	-90.2	-2,042.5	-67.9	-12,340.0
05 Result on retirements of fixed assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Result on retirements of financial assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
07 Depreciation PPE **	-8.5	-3,426.9	-5.9	-907.6	-15.0	-650.0	-5.8	-363.0	-8.3	-125.9	-26.4	-612.7	-16.7	-640.0
08 Impairment of goodwill **	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Other income/expenses	0.0	77.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
10 of which from C.Provisions	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
11 Operating result	39.0	13,607.9	163.9	5,531.1	7.0	1,713.1	-10.8	806.2	53.7	847.5	-50.7	-390.1	4.6	5,170.0
12 Non-operating result	-9.5	-254.4	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
13 Interest income	-9.5	-254.4	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Result from affiliated companies	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
15 Interest for pensions	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
16 Income before income taxes	39.7	13,353.5	163.9	5,531.1	7.0	1,713.1	-10.8	806.2	53.7	847.5	-50.7	-390.1	4.6	5,170.0
17 Income taxes	-39.7	-6,261.9	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
18 Tax rate	46.9		0.0		0.0		0.0		0.0		0.0		0.0	
19 Income after taxes (continuing)	39.7	7,091.6	163.9	5,531.1	7.0	1,713.1	-10.8	806.2	53.7	847.5	-50.7	-390.1	4.6	5,170.0
20 Income from discontinued operations	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Income after taxes	39.7	7,091.6	163.9	5,531.1	7.0	1,713.1	-10.8	806.2	53.7	847.5	-50.7	-390.1	4.6	5,170.0

% = Change to previous year Equity incl. minorities

	BASF CCFS 2009 20023 Plan		Chemik. 2009 19907 Plan		Kunst. 2009 19908		Veredl. 2009 19909		Pflanzen 2009 19910		Feinchemie 2009 19911		Oel+Gas 2009 20005	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Goodwill	19.5	15,348.6	32.2	5,289.0	8.2	185.0	44.5	3,524.0	0.0	1,375.0	0.0	192.0	0.0	6.0
02 Intangible assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Property, plant and equipment (PPE)	11.5	24,486.0	25.0	10,193.7	8.3	4,136.9	1.4	2,683.4	-81.6	134.1	23.4	2,130.5	2.7	3,799.0
04 Financial Assets	0.0	650.5	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
05 Other assets noncurrent	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Noncurrent Assets	14.2	40,485.1	27.3	15,482.7	8.3	4,321.9	22.1	6,207.4	-28.2	1,509.1	21.0	2,322.5	2.6	3,863.0
07 Inventories	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
08 Trade accounts receivable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 Other assets current	11.7	32,622.8	15.9	8,031.3	11.3	4,486.2	3.6	6,011.5	0.0	2,533.0	10.0	984.9	5.0	3,488.0
10 Liquid assets	-67.7	634.2	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	78.9	11,570.0
11 Current Assets	6.7	33,257.0	15.9	8,031.3	11.3	4,486.2	3.6	6,011.5	0.0	2,533.0	10.0	984.9	53.9	15,068.0
12 Asset held for sale and D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
13 Assets	10.7	73,742.0	23.2	23,514.0	9.8	8,808.1	12.2	12,218.9	-12.8	4,042.1	17.5	3,307.5	39.6	18,920.0
14 Capital stock	0.0	1,279.2	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
15 Reserves	22.5	26,232.2	124.5	3,778.7	115.5	2,986.0	106.1	1,756.5	100.0	1,103.0	-543.7	-306.4	104.5	9,680.0
16 Income after taxes	39.7	7,091.6	163.9	5,531.1	7.0	1,713.1	-10.8	806.2	53.7	847.5	-50.7	-390.1	4.6	5,179.0
17 Stockholders equity	24.6	34,603.0	146.4	9,309.8	57.4	4,699.2	45.9	2,562.6	76.8	1,950.5	-127.3	-696.4	53.5	14,863.0
18 Provisions for pension plans	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
19 Other provisions noncurrent	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
20 Financial liabilities noncurrent	0.0	5,786.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Other liabilities noncurrent	0.8	33,158.7	0.0	3,711.2	0.0	1,820.5	3.6	2,520.9	0.0	845.0	0.0	617.1	5.0	3,870.0
22 Noncurrent liabilities	0.7	38,944.7	0.0	3,711.2	0.0	1,820.5	3.6	2,520.9	0.0	845.0	0.0	617.1	5.0	3,870.0
23 Other provisions current	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
24 Financial liabilities current	12.4	194.5	-9.5	10,493.0	-28.9	2,288.5	6.5	7,135.3	-53.6	1,246.6	35.3	3,386.8	5.0	18,920.0
25 Trade accounts payable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
26 Other liabilities current	-5.0	-0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	-5.0	-0.0
27 Current liabilities	12.4	194.4	-9.5	10,493.0	-28.9	2,288.5	6.5	7,135.3	-53.6	1,246.6	35.3	3,386.8	5.0	18,920.0
28 Liabilities related to D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
29 Total stockholders equity and liabilities	10.7	73,742.0	23.2	23,514.0	9.8	8,808.1	12.2	12,218.9	-12.8	4,042.1	17.5	3,307.5	39.6	18,920.0

	BASF CCFS 2009 20023 Plan		Chemik. 2009 19907 Plan		Kunst. 2009 19908		Veredl. 2009 19909		Pflanzen 2009 19910		Feinchemie 2009 19911		Oel+Gas 2009 20005	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Operating result	39.0	13,607.9	163.9	5,531.1	7.0	1,713.1	-10.8	806.2	53.7	847.5	-50.7	-390.1	4.6	5,175.0
02 Income taxes paid	-39.7	-6,261.9	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Depreciation	11.9	3,426.9	0.0	907.6	24.3	650.0	1.3	363.0	12.9	125.9	32.9	612.7	8.1	643.0
04 C.Provisions for pensions	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
05 Result on retirements of noncurrent assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Gross cash flow	28.7	10,772.8	114.4	6,438.6	11.3	2,363.1	-7.4	1,169.1	46.8	973.4	10.0	222.6	5.0	5,820.0
07 C.Inventories	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
08 C.Trade accounts receivable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 C.Trade accounts payable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
10 C.Other working capital	-642.8	-3,148.8	-149.7	-1,103.3	!	-454.7	!	-121.0	!	0.0	!	-89.5	5.0	18.0
11 Change Working Capital	-642.8	-3,148.8	-149.7	-1,103.3	!	-454.7	!	-121.0	!	0.0	!	-89.5	5.0	18.0
12 Net cash flow (continuing)	-4.0	7,624.0	108.3	5,335.3	-10.1	1,908.5	-17.0	1,048.1	46.8	973.4	-34.2	133.1	5.0	5,840.0
13 Cash used in operating activities D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Net cash flow (total)	-4.0	7,624.0	108.3	5,335.3	-10.1	1,908.5	-17.0	1,048.1	46.8	973.4	-34.2	133.1	5.0	5,840.0
15 Cash outflows for additions to PPE	-25.1	-10,302.9	-11.7	-5,391.6	-12.7	-1,126.8	-237.2	-1,686.0	-10.0	-220.0	-10.0	-457.4	-5.0	-840.0
16 Cash inflows from sales of PPE	117.6	1,834.1	15.9	1,159.3	11.3	146.9	0.0	200.0	!	687.0	-10.0	-559.0	223.5	100.0
17 Addition to financial assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
18 Acquisitions/Disinvestments	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
19 Income from interest and dividends	-30.7	78.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
20 Net cash from marketable securities	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Net cash from investing activities	-15.3	-8,390.8	-10.6	-4,232.3	-12.9	-979.9	-395.3	-1,486.0	333.5	467.0	-10.0	-1,016.4	15.9	-740.0
22 of which Cash used in investing activities D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
23 Capital contributions	207.5	0.0	!	-0.0	300.0	0.0	82.4	-0.0	-335.7	-0.0	-900.0	-0.0	5,200.0	0.0
24 Dividends	0.0	-250.9	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
25 Retirements of debt	104.6	21.4	-187.1	-1,103.0	26.0	-928.6	145.5	437.9	-211.1	-1,440.4	22.4	883.3	5.0	8.0
26 Interest paid	3.6	-332.4	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
27 Net cash from financing activities	47.1	-561.8	-187.1	-1,103.0	26.0	-928.6	145.5	437.9	-211.1	-1,440.4	22.4	883.3	5.0	8.0
28 of which Cash used in financing activities D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
29 C.Cash and cash equivalents	-236.5	-1,328.6	-770.0	-0.0	3,150.0	0.0	-76.0	0.0	-328.6	-0.0	-900.0	-0.0	8.9	10,100.0
30 Change due to consolidation/exchange rates	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0

Calculated with ASRAP

31 Cash and cash equivalents	-67.7	634.2	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	78.9	11,577.0
32 Commercial paper	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
33 Liquid assets end of year	-67.7	634.2	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	78.9	11,577.0

% = Change to previous year C. = Change

	BASF CCFS 2009 20023 Plan		Chemik. 2009 19907 Plan		Kunst. 2009 19908		Veredl. 2009 19909		Pflanzen 2009 19910		Feinchemie 2009 19911		Oel+Gas 2009 20005	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Operating result	39.0	13,607.9	163.9	5,531.1	7.0	1,713.1	-10.8	806.2	53.7	847.5	-50.7	-390.1	4.6	5,179.0
02 Transition to GCF	-99.7	-2,835.0	0.0	907.6	24.3	650.0	1.3	363.0	12.9	125.9	32.9	612.7	8.1	643.0
03 Gross cash flow	28.7	10,772.8	114.4	6,438.6	11.3	2,363.1	-7.4	1,169.1	46.8	973.4	10.0	222.6	5.0	5,820.0
04 C.Working Capital/Other provisions	-642.8	-3,148.8	-149.7	-1,103.3	!	-454.7	!	-121.0	!	0.0	!	-89.5	5.0	1,000.0
05 Net cash flow (total)	-4.0	7,624.0	108.3	5,335.3	-10.1	1,908.5	-17.0	1,048.1	46.8	973.4	-34.2	133.1	5.0	5,840.0
06 Cash outflows for additions to PPE	-25.1	-10,302.9	-11.7	-5,391.6	-12.7	-1,126.8	-237.2	-1,686.0	-10.0	-220.0	-10.0	-457.4	-5.0	-840.0
07 Free operating cash flow	-828.3	-2,678.9	97.5	-56.3	-30.4	781.7	-183.7	-637.9	62.7	753.4	-52.0	-324.3	5.0	4,990.0
08 Balance of interest and other	-9.5	-254.4	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 Capital addition	207.5	0.0	!	-0.0	300.0	0.0	82.4	-0.0	-335.7	-0.0	-900.0	-0.0	5,200.0	0.0
10 Free cash flow	-463.1	-2,933.3	97.5	-56.3	-30.4	781.7	-183.7	-637.9	62.7	753.4	-52.0	-324.3	5.0	4,990.0
11 Acquisitions (incl. Financial Assets)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
12 Disinvestments	117.6	1,834.1	15.9	1,159.3	11.3	146.9	0.0	200.0	!	687.0	-10.0	-559.0	223.5	100.0
13 Dividends	0.0	-250.9	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Free cash flow after acquisitions	-2,001.3	-1,350.1	187.1	1,103.0	-26.0	928.6	-145.5	-437.9	211.1	1,440.4	-22.4	-883.3	9.0	5,090.0
15 Change in cash to net debt	2,001.3	1,350.1	-187.1	-1,103.0	26.0	-928.6	145.5	437.9	-211.1	-1,440.4	22.4	883.3	-9.0	-5,090.0
16 Exchange rates/Other	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
17 Change in net debt	2,001.3	1,350.1	-187.1	-1,103.0	26.0	-928.6	145.5	437.9	-211.1	-1,440.4	22.4	883.3	-9.0	-5,090.0

	BASF CCFS 2009 20023 Plan	Chemik. 2009 19907 Plan	Kunst. 2009 19908	Veredl. 2009 19909	Pflanzen 2009 19910	Feinchemie 2009 19911	Oel+Gas 2009 20005
01 Inventory turnover	!	!	!	!	!	!	!
02 Receivables turnover	!	!	!	!	!	!	!
03 Days sales outstanding	0.0	0.0	0.0	0.0	0.0	0.0	0.0
04 Days outstanding liabilities	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Return on stockholders equity	22.7	84.5	44.6	37.3	55.5	77.8	42.2
06 Asset intensity	54.0	65.8	49.1	50.8	37.3	70.2	20.4
07 Non-current assets ratio	33.2	43.4	47.0	22.0	3.3	64.4	20.1
08 Return on total assets	19.5	26.0	20.4	7.0	19.5	-12.7	31.9
09 Equity ratio	46.9	39.6	53.4	21.0	48.3	-21.1	78.5
10 Gearing	1.1	1.5	0.9	3.8	1.1	-5.7	
11 Net debt	5,346.3	10,493.0	2,288.5	7,135.3	1,246.6	3,386.8	-11,39
12 EBITDA	17,034.8	6,438.6	2,363.1	1,169.1	973.4	222.6	5,82
13 Growth rate total assets	10.7	23.2	9.8	12.2	-12.8	17.5	39.6
14 EBITDA margin	23.1	25.7	12.9	10.0	28.5	9.8	32.1
15 Working Capital ratio	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Net debt/EBITDA	0.3	1.6	1.0	6.1	1.3	15.2	-

	BASF CCFS 2009 20023 Plan		Chemik. 2009 19907 Plan		Kunst. 2009 19908		Veredl. 2009 19909		Pflanzen 2009 19910		Feinchemie 2009 19911		Oel+Gas 2009 20005	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
Land		900.0		0.0		0.0		0.0		0.0		0.0		
Strategic useful life		15.0		0.0		0.0		0.0		0.0		0.0		
WACC		7.5		0.0		0.0		0.0		0.0		0.0		0.0
Net Gross ratio		0.0		0.0		0.0		0.0		0.0		0.0		
Reduction rate		0.3		!		!		!		!		!		!
GCF		10,772.8		6,438.6		2,363.1		1,169.1		973.4		222.6		5,822.8
Average Capital Invested		0.0		0.0		0.0		0.0		0.0		0.0		
CFRoi		!		!		!		!		!		!		!
CFRoi Hurdle		!		!		!		!		!		!		!
delta CFRoi		!		!		!		!		!		!		!
GCF Hurdle		0.0		0.0		0.0		0.0		0.0		0.0		
CVA		10,772.8		6,438.6		2,363.1		1,169.1		973.4		222.6		5,822.8

	BASF CCFS 2009 20023 Plan		Chemik. 2009 19907 Plan		Kunst. 2009 19908		Veredl. 2009 19909		Pflanzen 2009 19910		Feinchemie 2009 19911		Oel+Gas 2009 20005	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Provisions for pensions		0.0		0.0		0.0		0.0		0.0		0.0		0.0
02 Inventories		0.0		0.0		0.0		0.0		0.0		0.0		0.0
03 Trade accounts receivable		0.0		0.0		0.0		0.0		0.0		0.0		0.0
04 Trade accounts payable		0.0		0.0		0.0		0.0		0.0		0.0		0.0
05 Other working capital		0.0		0.0		0.0		0.0		0.0		0.0		0.0
06 Cash used in operating activities D.O.		0.0		0.0		0.0		0.0		0.0		0.0		0.0
07 Cash outflows for additions to PPE		0.0		0.0		0.0		0.0		0.0		0.0		0.0
08 Cash inflows from sales of PPE		0.0		0.0		0.0		0.0		0.0		0.0		0.0
09 Addition to financial assets		0.0		0.0		0.0		0.0		0.0		0.0		0.0
10 Net cash from marketable securities		0.0		0.0		0.0		0.0		0.0		0.0		0.0
11 Retirements of debt		0.0		0.0		0.0		0.0		0.0		0.0		0.0
12 Other rearrangements		0.0		0.0		0.0		0.0		0.0		0.0		0.0
13 Acquisitions/Disinvestments		0.0		0.0		0.0		0.0		0.0		0.0		0.0